

ETFS Physical Platinum

Investment Objective

ETFS Physical Platinum (ETPMPT) is designed to offer investors a simple, cost-efficient and secure way to access the platinum by providing a return equivalent to the movements in the platinum spot price less the applicable management fee.

ETPMPT is backed by physical allocated platinum held by HSBC Bank USA (the custodian). Only metal that conforms with the London Platinum and Palladium Association's (LPPM) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

About the pricing

ETFS Physical Platinum (ETPMPT) is designed to offer investors a simple, cost-efficient and secure way to access the platinum by providing a return equivalent to the movements in the platinum spot price less the applicable management fee.

ETPMPT is backed by physical allocated platinum held by HSBC Bank USA (the custodian). Only metal that conforms with the London Platinum and Palladium Association's (LPPM) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

Product Information	
Product Name	ETFS Physical Platinum
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LPPM rules for Good Delivery
Metals Lending	No
Vault Location	Zurich, Switzerland
Listing Date	30 January 2009
Base Currency	USD
Currency Hedged	No
MER	0.49% p.a.
Product Manager	ETFS Management Company (Jersey) Limited
Custodian	HSBC Bank USA
Trustee	Gold Bullion Nominees

Benchmark Information	
Benchmark	Spot Platinum LPPM specifications
Base Currency	USD
Bloomberg Code	PLTMLNPM
Reuters Code	XPT=

Trading Information					
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000ETPMPT9	ETPMPT	AUD	ETPMPT AU	ETPMPT.AX

Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Spot Platinum LPPM specifications	16.6%	45.9%	32.8%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the platinum spot price before fees, and not the securities. Historical performance is not indicative of future performance.

Disclaimer

Risk Warnings

Metal Securities (the "Securities") issued by ETFS Metal Securities Australia Limited ("the Issuer") or any other securities or shares referred to in this document may or may not be suitable for a particular investor. The price of the Securities and other securities and shares may go up or down and an investor may not get back the amount invested. The Securities are generally traded in US dollars and the value of the investment in other currencies will be affected by exchange rate movements. To the extent the Securities are traded in other currencies, their value may also be affected by exchange rate movements. The Securities are offered for subscription only to Authorised Participants, as defined in the Prospectus. All other investors may purchase the Securities on the Australian Securities Exchange.

Restricted Investors

In Australia, this communication is only directed to wholesale clients (as defined in section 761A and 761G of the *Corporations Act 2001 (Cth)*) and may not be acted on or relied upon by retail clients (as defined in sections 761A and 761G of the *Corporations Act 2001 (Cth)*). This communication is only intended for the person receiving it and not for any other third parties. The information in this document regarding the Issuer is designed solely for persons receiving an electronic Prospectus within Australia. Any subscription for Securities should be made on the basis of that Prospectus. The distribution of the Prospectus in jurisdictions outside Australia may be restricted by law and therefore persons into whose possession the Prospectus (or this document) comes should seek advice on and observe any such restrictions. Failure to comply with relevant restrictions may violate those laws. The Prospectus is not an offer or invitation in relation to Securities in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register or qualify the offers under the Prospectus or otherwise permit a public offer of the Securities in any jurisdiction outside Australia. The Securities have not been and will not be registered under the US Securities Act of 1933 and may not be offered or sold in the United States or to, or for the account or benefit of, a US person (as defined in Regulation S under the Securities Act) except in a transaction exempt from the registration requirements of the Securities Act and applicable US state securities laws. The Securities are direct, limited recourse obligations of the Issuer alone and not obligations of any other entity with ETF Securities group, HSBC Bank USA N.A. or any member of HSBC Holdings plc ("HSBC Group"). The obligations of the Issuer under the Securities are not guaranteed by any other entity within the ETF Securities group, HSBC Bank USA N.A. or any member of the HSBC Group, or anyone else.

Licensing

As the Securities are issued pursuant to an arrangement between the Issuer and Authorised Participants (who are holders of an AFS licence), the Issuer is exempt from the requirement to hold an AFS licence under section 911A(2)(b) of the *Corporations Act 2001 (Cth)*.

Disclaimer

Any investment in the Securities carries with it certain risks, including those risks set out in the Prospectus. The information contained in this factsheet and in the Prospectus is of a general nature and has been prepared without taking into account an individual client's objectives, financial situation or needs. Clients should therefore consider the appropriateness of investing in the Securities, in the light of their own objectives, financial situation or needs. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment in the Securities. The Issuer makes no representation and gives no advice in respect of any financial, investment, tax, legal or accounting matters in any applicable jurisdiction. This information is not an offer for investment in the Securities and should not be used as the basis for any investment decision. The offer of the Securities is made in the Prospectus which can be downloaded from www.etfsecurities.com. If you wish to acquire the Securities you may, if you are an Authorised Participant, subscribe for them as directed in the Prospectus or,

if you are not an Authorised Participant, purchase the Securities on the Australian Securities Exchange (or other exchanges if relevant). This information is issued by the Issuer and does not constitute financial product advice. Neither the Issuer nor any other entities within the ETF Securities group, guarantees the performance of the Securities and, to the extent permitted by law, neither the Issuer nor any of their agents or subcontractors accepts any liability for any direct, indirect, special, incidental, consequential, punitive, or exemplary damages, including lost profits (even if the Issuer is advised of the possibility thereof) arising in any way from, including but not limited to: (i) the information provided in this document, which they believe to be correct at the time of issue; (ii) the modification or misuse of information in this document; or (iii) claims of third parties in connection with the use of this document. The exclusion of liability is also made for the benefit of directors and employees of the Issuer.

Simulated Historical Performance

The simulated historical performance included in this document is based on the historical performance of the underlying metal and shows how the Securities might have performed in the past (excluding fees) if they had existed. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual or future performance and should not be interpreted as an indication of actual or future performance of the Securities. Simulated historical performance does not reflect all costs such as transaction or brokerage costs.

Important Disclosures

This document may contain independent market or information about products available other than those issued by the Issuer based on publicly available information. No warranty or guarantee is given in relation to the accuracy or correctness of any information contained herein and any opinions related to product or market activity may change. The Issuer and its related entities may hold interests in, and may profit from, the trading of units, securities and other assets at any time. The interests of the Issuer may conflict with the interests of investors in respect of any matter requiring its consent and the Issuer will not be required to consider the interests of the investors in exercising such rights. The Issuer and others associated with it may make markets or specialize in, have or may in the future enter into principal or proprietary positions (long or short) in and effect transactions in commodities or trading strategies mentioned or described herein or in the Prospectus. The Issuer or those associated with it may at any time modify or liquidate all or a portion of such positions and are under no obligation to contact you to disclose any such intention to modify or liquidate or any such modification or liquidation.



ETF Securities (UK) Limited

3 Lombard Street
London EC3V 9AA
United Kingdom

T +44 (0)20 7448 4330
E info@etfsecurities.com
W etfsecurities.com