

## ETFS Physical Gold

### Investment Objective

ETFS Physical Gold (GOLD) is designed to offer investors a simple, cost-efficient and secure way to access the gold by providing a return equivalent to the movements in the gold spot price less the applicable management fee.

GOLD is backed by physical allocated gold held by HSBC Bank USA (the custodian). Only metal that conforms with the London Bullion Market Association's (LBMA) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

### About the pricing

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Product Information	
Product Name	ETFS Physical Gold
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LBMA rules for Good Delivery
Metals Lending	No
Vault Location	London, UK
Listing Date	28 March 2003
Base Currency	USD
Currency Hedged	No
MER	0.4% p.a.
Product Manager	ETFS Management Company (Jersey) Limited
Custodian	HSBC Bank USA
Trustee	Gold Bullion Nominees

Benchmark Information	
Benchmark	Spot Gold LBMA specifications
Base Currency	USD
Bloomberg Code	GOLDLN PM
Reuters Code	XAU=

Trading Information					
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000000GOLD7	GOLD	AUD	GOLD AU	GOLD.AX

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Spot Gold LBMA specifications	4.0%	81.4%	152.6%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the gold spot price before fees, and not the securities. Historical performance is not indicative of future performance.

## Disclaimer

### Risk Warnings

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### Disclaimer

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### Simulated Historical Performance

The simulated historical performance included in this document is based on the historical performance of the underlying metal and shows how the Securities might have performed in the past (excluding fees) if they had existed. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual or future performance and should not be interpreted as an indication of actual or future performance of the Securities. Simulated historical performance does not reflect all costs such as transaction or brokerage costs.

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